

Killeen Independent School District
Annual Debt Information as Required by HB 1378 - FYE 8/31/24

| Name of Individual Debt Obligation | Principal Issued ⁽¹⁾ | Principal Outstanding | Debt Service To Maturity | Final Maturity Date | Secured by Ad Valorem Taxes? | Bonds Proceeds Spent | Bond Proceeds Unspent | Purpose ⁽²⁾ | Underlying Credit Ratings | | | Enhanced Credit Ratings | | | Credit Enhancement |
|------------------------------------|---------------------------------|-----------------------|--------------------------|---------------------|------------------------------|-----------------------|-----------------------|------------------------|---------------------------|-----------|-----------|-------------------------|-----------|-----------|--------------------|
| | | | | | | | | | Moody's | S&P | Fitch | Moody's | S&P | Fitch | |
| U/L Tax Ref Bds Ser 2017 | \$ 8,550,000 | \$ 7,735,000 | \$ 8,402,663 | 02/15/2027 | Yes | \$ 9,943,776 | \$ - | Refunding | Aa2 | Not Rated | Not Rated | Aaa | Not Rated | Not Rated | PSF |
| U/L Tax Sch Bldg Bds Ser 2018 | 269,785,000 | 243,075,000 | 363,567,500 | 02/15/2043 | Yes | 302,021,582 | - | School Building | Aa2 | AA- | Not Rated | Aaa | AAA | Not Rated | PSF |
| U/L Tax Sch Bldg Bds Ser 2019 | 115,610,000 | 115,540,000 | 171,899,950 | 02/15/2044 | Yes | 127,024,841 | - | School Building | Aa2 | AA- | Not Rated | Aaa | AAA | Not Rated | PSF |
| U/L Tax Ref Bds Ser 2020 | 11,115,000 | 6,685,000 | 7,004,725 | 02/15/2028 | Yes | 13,089,183 | - | Refunding | Aa2 | Not Rated | Not Rated | Aaa | Not Rated | Not Rated | PSF |
| Total | \$ 405,060,000 | \$ 373,035,000 | \$ 550,874,838 | | | \$ 452,079,382 | \$ - | | | | | | | | |

⁽¹⁾ Principal issued is the amount authorized and there is none unissued.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

| | Amount |
|--|----------------|
| Total Authorized Debt Obligations Secured by Ad Valorem Taxes | \$ 405,060,000 |
| Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita | 1,788 |
| Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes | 373,035,000 |
| Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita | 1,647 |
| Total Debt Service Required for Obligations Secured by Ad Valorem Taxes | 550,874,838 |
| Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita | 2,432 |
| Authorized But Unissued Debt Secured by Ad Valorem Taxes | - |
| Total Issued and Unissued Debt Secured by Ad Valorem Taxes | 373,035,000 |
| Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita | 1,647 |

Political Subdivision Information

Name: Killeen Independent School District
Type: Independent School District
Physical Address: 200 N. WS Young Drive
Killeen, Texas 76543

Contact Information

Name: Kallen Vaden
Title: Chief Financial Officer
Telephone: (254) 336-0157

2024 Population: 226,502

Source: Municipal Advisory Council of Texas